



Galileo Japan Funds Management  
Limited (ACN 121 567 244)  
(AFSL 305 429)  
as Responsible Entity for Galileo Japan  
Trust (ARSN 122 465 990)

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29 September 2017

Dear Investor,

**RE: Update on Final Distribution from Galileo Japan Trust**

Galileo Japan Funds Management Limited ("GJFML") provides the following update on the winding up of Galileo Japan Trust ("GJT").

Payment of the initial special distribution of \$2.61 per unit was made on 28 October 2016 and the second special distribution of \$0.10 per unit was made on 28 February 2017. GJFML previously advised that the wind up of the TK business in Japan and GJT, including a final distribution of approximately 2.0 cents per unit, was expected to occur on or about 30 September 2017.

Due to administrative regulatory delays in Japan the final distribution will not be paid by 30 September 2017. However, it is anticipated that the distribution will be made in the next 30 days.

A further notice will be dispatched to unitholders confirming the exact amount and timing of the final distribution when the final distribution has been processed.

A tax distribution statement for the year ended 30 June 2017 was sent to all investors on 20 September 2017. A tax distribution statement for the year ending 30 June 2018 relating to the final distribution will be provided to investors after the final distribution has been paid.

Donna Duggan  
Company Secretary  
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